KEDIA ADVISORY

30 July 2026

DAILY CURRENCY REPORT

Kedia Stocks and Commodities Research Pvt. Ltd.

SEBI Registration Number: INH000006156

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Daily Currency Update

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Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	29-Jul-26	95.7800	95.8800	95.6300	95.6950	-0.12
USDINR	27-Aug-26	96.0750	96.1300	95.7100	95.9400	-0.25
EURINR	29-Jul-26	109.0525	109.2500	108.9300	109.0275	0.14
GBPINR	29-Jul-26	128.0000	128.2000	128.0000	128.0150	-0.48
JPYINR	29-Jul-26	58.5550	58.5575	58.5300	58.5300	-0.46

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	29-Jul-26	-0.12	-6.38	Long Liquidation
USDINR	27-Aug-26	-0.25	61.74	Fresh Selling
EURINR	29-Jul-26	0.14	-77.58	Short Covering
GBPINR	29-Jul-26	-0.48	-0.48	Long Liquidation
JPYINR	29-Jul-26	-0.46	0.95	Fresh Selling

Global Indices

Index	Last	%Chg
Nifty	24250.20	1.10
Dow Jones	51594.14	-2.19
NASDAQ	24442.94	-1.74
CAC	8408.27	-0.60
FTSE 100	10908.41	0.34
Nikkei	62483.07	1.71

International Currencies

Currency	Last	% Change
EURUSD	1.1454	-0.12
GBPUSD	1.3351	-0.12
USDJPY	163.4705	0.09
USDCAD	1.4051	#DIV/0!
USDAUD	1.4368	#DIV/0!
USDCHF	0.8151	0.21

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Technical Snapshot

SELL USDINR JUL @ 95.8 SL 96 TGT 95.6-95.4.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	95.6950	95.99	95.85	95.74	95.60	95.49

Observations

USDINR trading range for the day is 95.49-95.99.

Rupee strengthened to a near three-week peak, supported by a rally in local stocks and traders trimming bearish positions.

Indian economy shows recovery despite global uncertainties, private investment gains momentum

India's industrial production surged 7.3% in June, marking its fastest growth in nearly two years.

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Technical Snapshot

BUY EURINR JUL @ 109 SL 108.7 TGT 109.3-109.6.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	109.0275	109.39	109.21	109.07	108.89	108.75

Observations

EURINR trading range for the day is 108.75-109.39.

Euro steadied as investors remained cautious ahead of US Fed decision, while renewed hostilities in the Middle East added to geopolitical uncertainty.

Germany's import prices rose 6.1% yoy in June 2026, easing from May's 6.8%, which had marked the strongest gain since December 2022.

ECB still considers the current inflation shock to be medium-sized, and it will get price growth back to 2% in the next year or so – Lane

GBPINR

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Technical Snapshot

SELL GBPINR JUL @ 128.2 SL 128.5 TGT 127.9-127.6.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	128.0150	128.27	128.14	128.07	127.94	127.87

Observations

GBPINR trading range for the day is 127.87-128.27.

GBP dropped as investors tracked developments in the Middle East while the US dollar gained support

The British public's expectations for future inflation continued to fall in July.

Recent inflation data has reinforced that outlook, with annual consumer price growth slowing to a 15-month low of 2.6% in June, below the BoE's projections.

JPYINR

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Technical Snapshot

SELL JPYINR JUL @ 58.6 SL 58.8 TGT 58.4-58.2.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	58.5300	58.57	58.55	58.54	58.52	58.51

Observations

JPYINR trading range for the day is 58.51-58.57.

JPY dropped as investors awaited the Feds latest policy decision, where it is expected to leave interest rates unchanged.

The Bank of Japan is widely expected to keep its policy rate unchanged on Friday while leaving the door open for additional rate hikes to help stem the yen's decline.

Verbal intervention from Japanese authorities has so far provided little support for the currency, while the BOJ has remained vague about its tightening plans.

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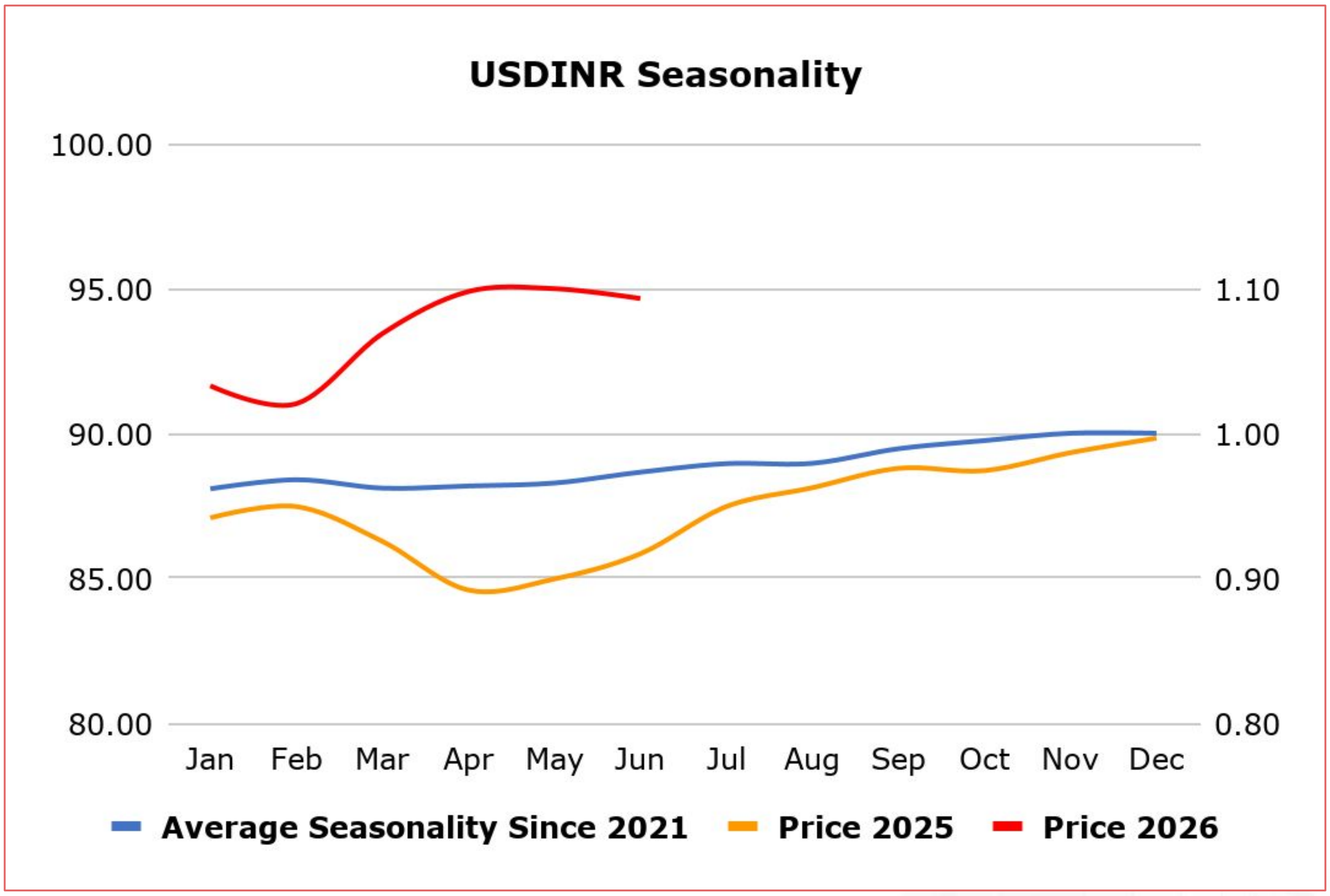
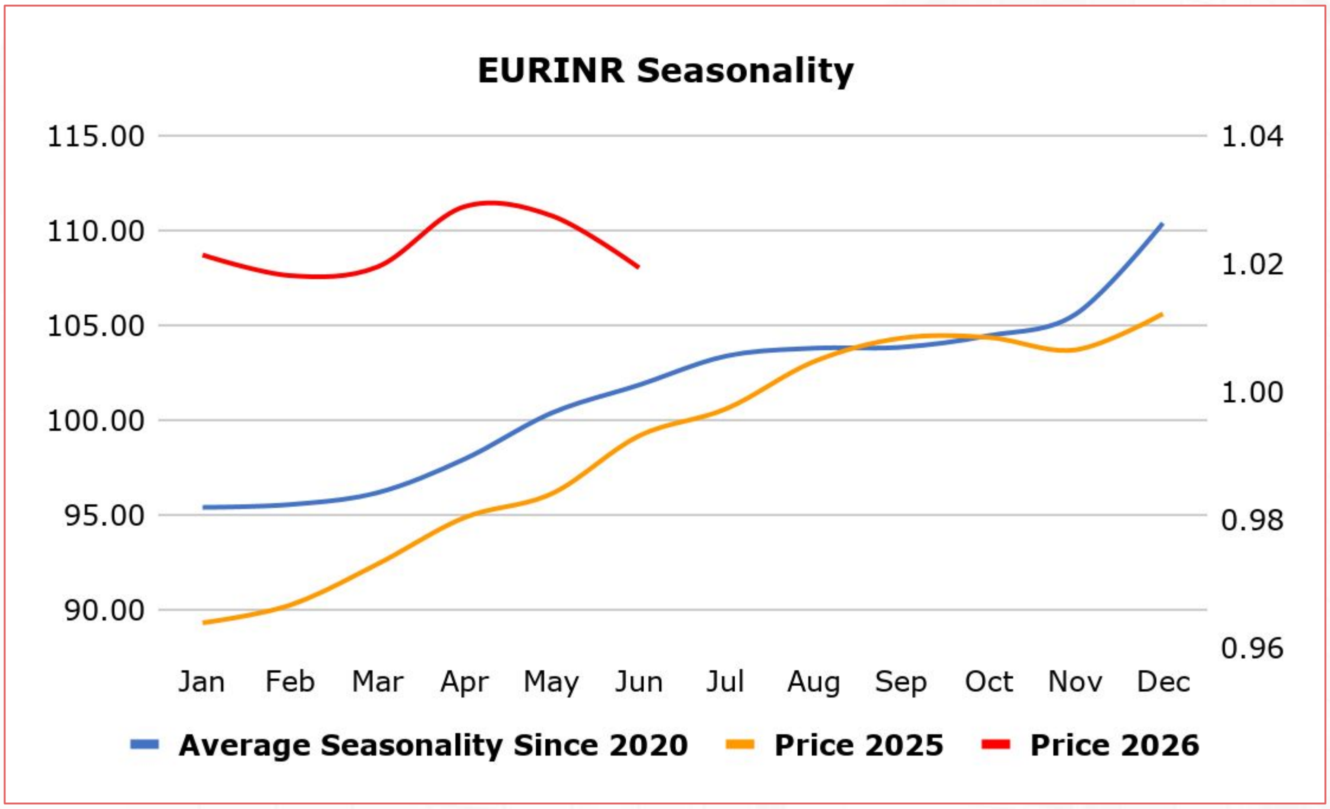

USDINR Seasonality
100.00
95.00
90.00
85.00
80.00
1.10
1.00
0.90
0.80
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Average Seasonality Since 2021
Price 2025
Price 2026


EURINR Seasonality
115.00
110.00
105.00
100.00
95.00
90.00
1.04
1.02
1.00
0.98
0.96
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
Average Seasonality Since 2020
Price 2025
Price 2026

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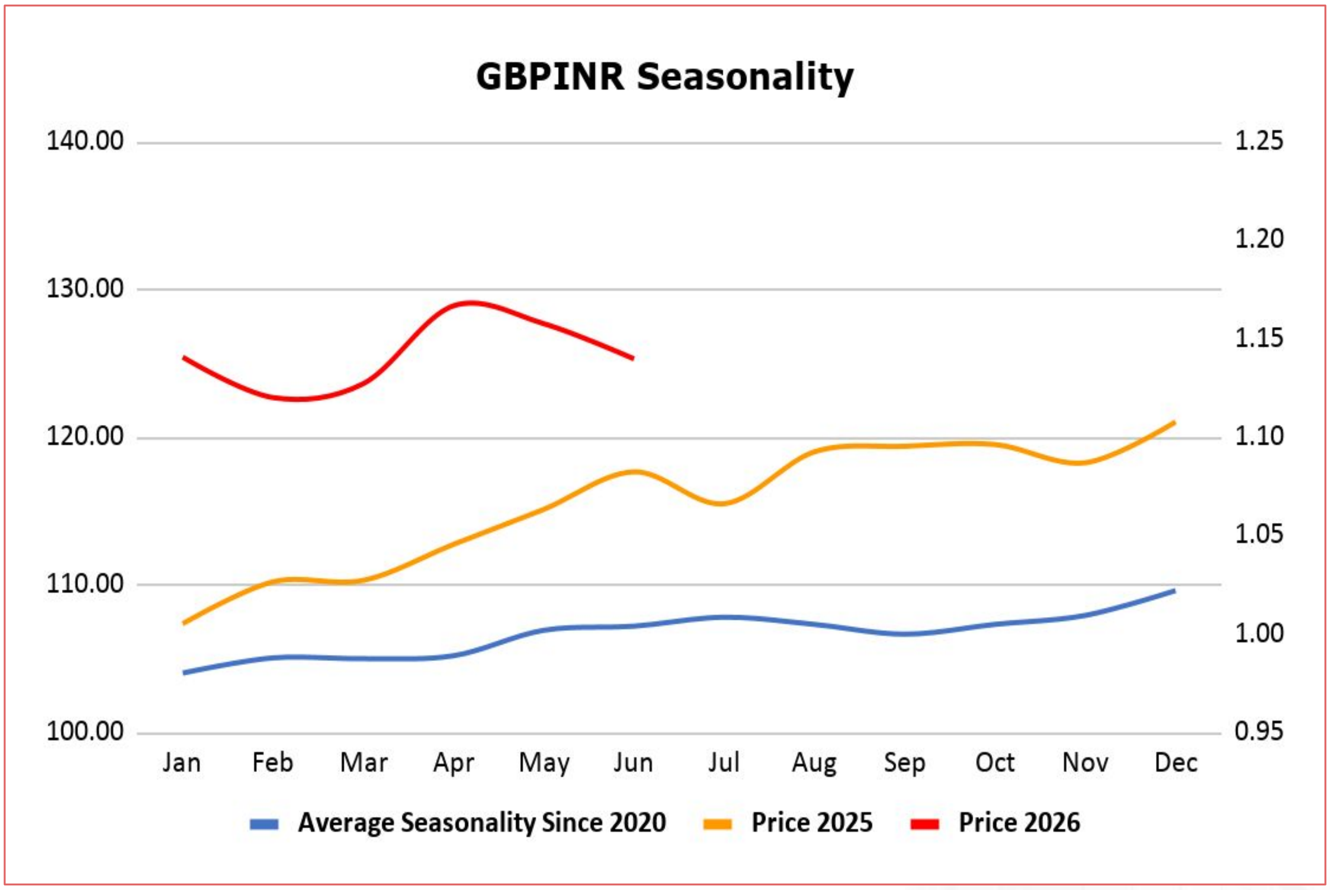
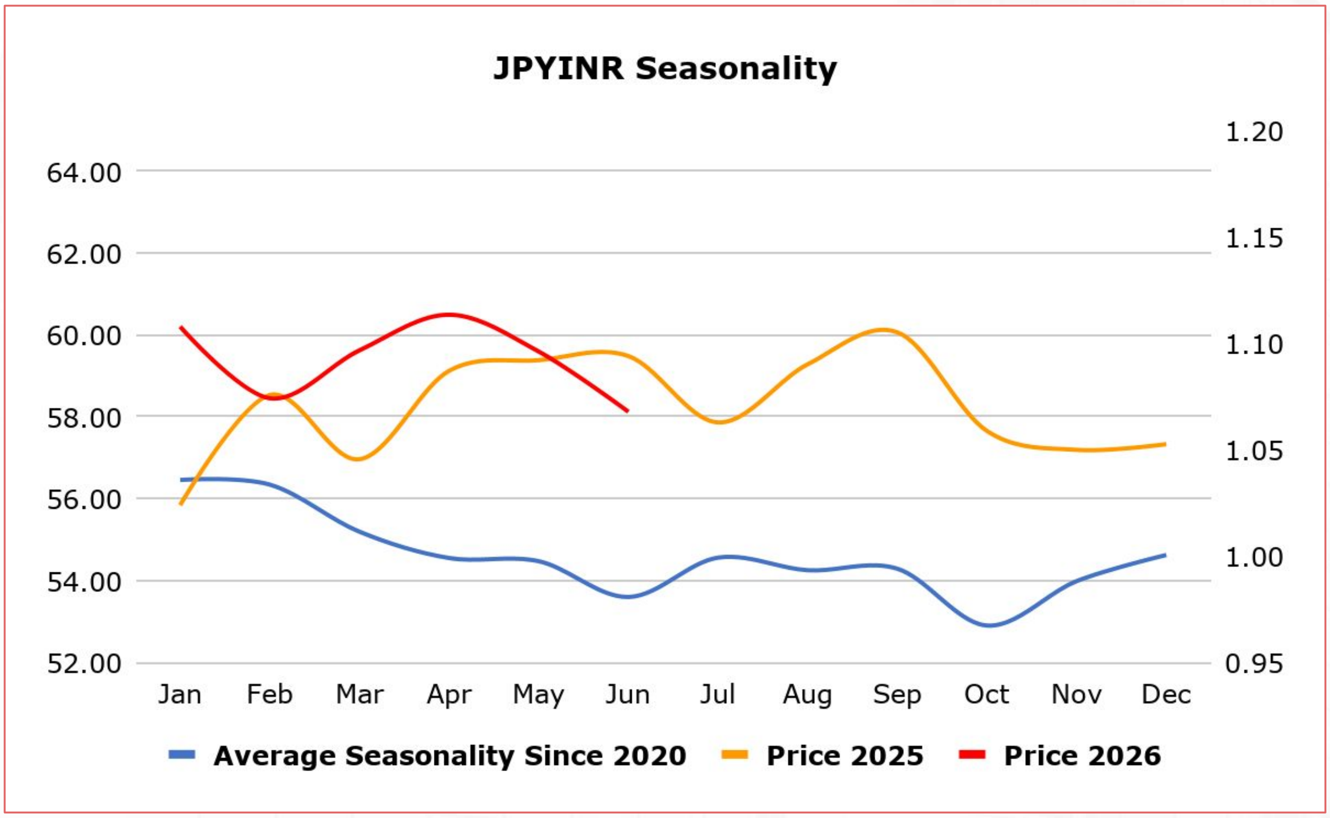

GBPINR Seasonality
140.00
130.00
120.00
110.00
100.00
1.25
1.20
1.15
1.10
1.05
1.00
0.95
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec
Average Seasonality Since 2020
Price 2025
Price 2026


JPYINR Seasonality
64.00
62.00
60.00
58.00
56.00
54.00
52.00
1.20
1.15
1.10
1.05
1.00
0.95
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec
Average Seasonality Since 2020
Price 2025
Price 2026

Economic Data

30 July 2026

Date	Curr.	Data
Jul 27	EUR	German ifo Business Climate
Jul 27	EUR	M3 Money Supply y/y
Jul 27	EUR	Private Loans y/y
Jul 27	USD	Core Durable Goods Orders m/m
Jul 27	USD	Durable Goods Orders m/m
Jul 28	USD	ADP Weekly Employment Change
Jul 28	USD	Goods Trade Balance
Jul 28	USD	Prelim Wholesale Inventories m/m
Jul 28	USD	HPI m/m
Jul 28	USD	S&P/CS Composite-20 HPI y/y
Jul 28	USD	CB Consumer Confidence
Jul 29	EUR	German Import Prices m/m
Jul 29	USD	Crude Oil Inventories
Jul 29	USD	Federal Funds Rate
Jul 30	EUR	German Prelim CPI m/m

Date	Curr.	Data
Jul 30	EUR	German Prelim GDP q/q
Jul 30	EUR	Prelim Flash GDP q/q
Jul 30	EUR	Unemployment Rate
Jul 30	USD	Advance GDP q/q
Jul 30	USD	Core PCE Price Index m/m
Jul 30	USD	Advance GDP Price Index q/q
Jul 30	USD	Unemployment Claims
Jul 30	USD	Personal Income m/m
Jul 30	USD	Personal Spending m/m
Jul 30	USD	Natural Gas Storage
Jul 31	EUR	German Unemployment Change
Jul 31	EUR	Core CPI Flash Estimate y/y
Jul 31	EUR	CPI Flash Estimate y/y
Jul 31	USD	Chicago PMI
Jul 31	USD	Revised UoM Consumer Sentiment

News

Profits at China's industrial firms grew at a solid, though slower, pace as resilient exports helped cushion sluggish domestic demand, highlighting the economy's uneven recovery despite policymakers' efforts to spur consumption. Exports and industrial production have done much of the heavy lifting for the world's second-largest economy. Persistent weakness in consumption and the property sector, however, helped drag second-quarter growth to its slowest pace in more than three years, keeping calls alive for further policy support to address economic imbalances. Industrial profit growth eased to 15.1% in June from 21.1% in May, while first-half profits rose 18.7% from a year earlier, compared with an 18.8% increase in the January-to-May period, data from the National Bureau of Statistics (NBS) showed.

Euro zone business activity returned to growth in July for the first time in four months, driven by a rebound in new orders, but may be derailed by high inflation and renewed conflict in the Middle East, a survey showed. The S&P Global Flash Euro zone Composite PMI Output Index rose to 51.9 in July from June's 50.0, its highest reading in five months and far above an expectation in a Reuters poll for a modest rise to 50.3. Both manufacturing and services contributed to the output rebound. Services recovered to a five-month high of 51.6, up from 49.4, snapping three months of contraction and confounding the Reuters poll for another month of declining activity. Manufacturing output growth hit a 52-month high and the headline factory PMI rose to 52.0 from 51.4, above the poll estimate for 51.5.

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